Why not fill in your application online? You’ll only be asked questions that are relevant to you. In most cases, if you apply online, you can post the signed summary to us and won’t need an interview.

To apply online or for more information go to workandincome.govt.nz or call us on 0800 552 002.

If you’re completing this form, we suggest you read the instructions on pages 1 to 4 before you fill it in, so you get a feel for what’s needed.

A SuperGold Card is a free discounts and concessions card. We’ll automatically send you a card soon after your NZ Super is granted.

Who can get NZ Super?

You may be able to get NZ Super if:

- you’re aged 65 years or over, **and**
- you’re a New Zealand citizen or permanent resident
- live in New Zealand at the time you apply
- you’ve lived in New Zealand for at least 10 years since you turned 20, **and**
- you’ve lived in New Zealand, the Cook Islands, Niue and/or Tokelau for at least five years since you turned 50.

There are exceptions to some of these residency requirements.

If you’re not sure if you meet these criteria, please contact us.

When you can apply

You can apply for NZ Super from eight weeks before you turn 65 to avoid missing out on payments. If you apply after you turn 65 your payments may only start from the date you apply.

What you need to do

You and your partner (if you have one) need to:

1. Fill out this application form.
2. Collect all the documents you need to show us. We tell you about these in the application form (look for the 🍓), and we also have a list on page 3.
3. Bring this application form and your documents to a meeting. We’ll make sure we have all the information we need and can answer any questions you might have. If you don’t already have a meeting arranged, contact us on 0800 552 002 so we can set one up for you.

How to apply

You must give us all the information we need.

If you don’t have all the information we need, talk with us and we may be able to help.

If we find out later that any information you give us is not true, or that you knew information you should have told us and did not tell us, we may stop paying your benefit. You might need to pay money back. In some cases you could even be prosecuted.
Our commitment to YOU

We will get to know you, your situation and your needs.

We will use your feedback to improve our service.

We will let you know everything you may be eligible for.

We will respect you and what is important to you.

We will let you know your options, rights and obligations.

We will make sure you understand everything you need to know.

We will respect your privacy and be clear about how we use your information and who we share it with.

We will help you however we can, as soon as we can.

We will be honest about our mistakes and put them right.

Our actions will follow our words.

How did we do?

Let us know by visiting msd.govt.nz/feedback or call us on 0800 552 002.
Once you’ve filled out the application form, use this checklist to tick off all the documents you need for your meeting with us.

Talk to us if you don’t have any of the documents, have given them to us recently or if there might be a delay in getting them.

If you have a partner, there are documents they need to provide. There’s also more information about partners on the next page.

<table>
<thead>
<tr>
<th>Proof of who you are:</th>
<th>For you</th>
<th>For your partner (if you have one)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>If you were born in New Zealand</strong>, bring one type of official identification that has your full legal name and your date of birth (for example, your birth certificate, passport, driver licence, firearms licence, deed poll).</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>If you were born overseas</strong>, bring proof that you have a right to live in New Zealand (for example, a citizenship certificate, a New Zealand passport, a passport from another country with residence class visa or proof of permanent residence).</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>If your name has changed</strong>, bring your marriage certificate, deed poll, or other proof of the name change.</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>All people applying</strong> need to bring two more documents that help to prove who you are (for example, a marriage certificate, bank statement, phone or power account, driver licence).</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If you’re using your residence in the Cook Islands, Niue and/or Tokelau to qualify for NZ Super you need to provide proof of the time you lived in those countries.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Proof of your bank account, such as a bank statement or deposit slip showing the account name, account number and bank logo. If you have to write any of these details yourself, you need to get the bank to stamp and sign the statement or slip.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

One of the documents above must be at least two years old.
If you have a partner, we need to know some details and see some identification for them. It’s important we have this information because it can affect the amount we can pay.

If your partner doesn’t qualify for NZ Super themself, you may want to include them in your payments. In this situation, NZ Super is income tested and you’ll need to provide proof of your and your partner’s income.

Even if you’re not applying to include your partner, we still need their details, identification, and they need to sign the application form.

We also need to know about whether your partner has or is likely to have any entitlement to an overseas pension. Anyone applying for NZ Super could have their payments affected if their partner qualifies for an overseas pension. There’s more information about overseas pensions on our website.

If you’re going overseas you may still be able to get all or some of your NZ Super. We can give you advice about:

- any effect your trip may have on your payments
- avoiding an unexpected debt
- being left stranded overseas without any money if things happen that delay your return to New Zealand.

For more information about going overseas:

- visit [workandincome.govt.nz](http://workandincome.govt.nz) and search on NZ Super going overseas
- call us on **0800 552 002**.
In the applicant form, ‘you’, ‘your’, and ‘yourself’ means the person applying for NZ Super.
If we say ‘your partner’ this only applies if you have one.

Tell us about yourself
If you’ve received a benefit or extra financial help from us before, write your client number here if you know it.
This number can be found on your Community Services Card if you have one.

Client number

Tell us the names you’ve been known by
ATTACHMENT FOR Q1:
Bring proof of who you are. What you need to bring is explained on page 3.

What is your full name?

- Mr
- Mrs
- Ms
- Miss
- Other

First and middle names

Surname or family name

Is the name on your birth certificate the same as above?

- No
- Yes

Tell us the name that is on your birth certificate

First and middle names

Surname or family name

Have you ever been known by any other name?

- No
- Yes

Write them all out below

1.
2.

ATTACHMENT FOR Q3:
Bring your marriage certificate, deed poll, or other proof of any name change.

HOW TO ANSWER Q3:
For example, have you had married names, English names, changes by deed poll, or aliases?

What name would you like us to call you?

- The name I wrote in Question 1
- The name I wrote in Question 2

- Other

Write the full name
Tell us more about you

5. What date were you born?
   Day
   Month
   Year

6. Are you:
   - Male
   - Female
   - Gender diverse

7. Are you currently receiving weekly compensation payments from ACC?
   - No
   - Yes

   If you get weekly compensation payments through ACC, in most cases you can’t get NZ Super for the same period. You may be able to get NZ Super if ACC have confirmed:
   - you can get both payments for a period of time, or
   - the date your ACC payment stopped.

   If you need help call ACC on 0800 101 996.

8. What is your Inland Revenue tax number?

9. INFORMATION FOR Q9:
   If you don’t give us a tax code, your payment will be taxed at the higher ‘no-notification rate’ of 45%.

ATTACHMENT FOR Q9:
If you use tax code ‘STC’ please provide proof from Inland Revenue.

9. What tax code do you want to use for your NZ Super payments?

   You can work out your tax code using the online calculator at ird.govt.nz or phone Inland Revenue on 0800 227 774.

Tell us how we can contact you

10. Where do you live?
    Flat/House number
    Street name
    Suburb
    Town/City

11. Is your mailing address different from where you live?
    - No
    - Yes

   Tell us your mailing address
**How to answer Q12:**

Please only give us contact details you’d like us to use.

**How else can we contact you?**

<table>
<thead>
<tr>
<th>Contact Type</th>
<th>(   )</th>
</tr>
</thead>
<tbody>
<tr>
<td>Home phone</td>
<td></td>
</tr>
<tr>
<td>Mobile phone</td>
<td></td>
</tr>
<tr>
<td>Other phone</td>
<td></td>
</tr>
</tbody>
</table>

**Do you agree to get emails from us, including information about discounts and concessions for SuperGold Card holders?**

- [ ] No
- [ ] Yes
- [ ] I don’t have an email address

Tell us your email address.

A SuperGold Card will be sent to you automatically, once your NZ Super is granted. It gives you access to thousands of discounts and concessions from businesses around New Zealand and Australia, and to New Zealand government and/or local council services.

**Tell us your ethnicity**

Information for Q14:

We collect this information for statistics we use in research and future development work.

Tick the group(s) you most identify with.

- [ ] Māori
- [ ] Which tribe(s) or iwi?
- [ ] New Zealand European
- [ ] Niuean
- [ ] Samoan
- [ ] Indian
- [ ] Other European
- [ ] Tokelauan
- [ ] Tongan
- [ ] Chinese
- [ ] Cook Island Māori
- [ ] Other
- [ ] Please write below
- [ ] Don’t want to answer

**Tell us about your residence status**

Information for Q15:

This means you consider New Zealand your home, you’re a legal resident, you currently live here on a day-to-day basis and you intend to stay. In deciding if someone is ordinarily resident we look at:

- time spent in New Zealand and your intentions for the future
- property and assets you own here
- which country your bank accounts, cash assets and investments are in
- whether your income is earned here or overseas
- whether you pay tax here
- whether you’re eligible to vote here
- your involvement in the community, clubs and other groups.

- [ ] No
- [ ] Yes

**Do you usually live in New Zealand?**

**Do you regularly visit any countries outside New Zealand?**

<table>
<thead>
<tr>
<th>Name of country you visit or will visit</th>
<th>How often?</th>
<th>How long?</th>
<th>Reason for visiting (for example, holiday, working, living)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
**WHAT BEST DESCRIBES YOUR RESIDENCE STATUS IN NEW ZEALAND?**
Tick only one box.

- [ ] New Zealand citizen by birth  **Go to question 20**
- [ ] Granted New Zealand citizenship  **Date citizenship granted**
  - [ ] Day
  - [ ] Month
  - [ ] Year
  **Go to question 18**
- [ ] Granted permanent residency  **Date permanent residency granted**
  - [ ] Day
  - [ ] Month
  - [ ] Year
  **Go to question 18**
- [ ] Other  **What is your residence status?**

**WHEN DID YOU ARRIVE IN NEW ZEALAND?**

- [ ] Day
- [ ] Month
- [ ] Year

**WHAT COUNTRY WERE YOU BORN IN?**

- 

**HOW MANY YEARS, FROM THE AGE OF 50, HAVE YOU LIVED IN ANY OF THE FOLLOWING COUNTRIES?**

- [ ] New Zealand
- [ ] Cook Islands
- [ ] Niue
- [ ] Tokelau
- [ ] None

**If your answers in these boxes add up to 10 years or more go to question 22**

**HOW MANY YEARS HAVE YOU LIVED IN NEW ZEALAND BETWEEN THE AGES OF 20 AND 50 YEARS OLD?**

- [ ] 

**THERE IS A HEATMAP BELOW**

**TALK TO US IF YOU NEED HELP WITH THIS.**

**TELL US IF YOU’VE LIVED OR WORKED OVERSEAS**

**INFORMATION FOR Q22:**
Periods of overseas residence may:
- affect entitlement to some benefits
- mean you’re eligible for an overseas benefit or pension.
For more information, please call 0800 777 227.

**HOW TO ANSWER Q22:**
Your reason for being in a country may be that you were there for a working holiday, you were living there, you were born there. If you don’t know the exact date we’ll accept a month and a year.

**HAVE YOU EVER LIVED OR WORKED IN ANY COUNTRIES OUTSIDE OF NEW ZEALAND?**
Do not include holidays of four weeks or less.

- [ ] No  **Go to question 25**
- [ ] Yes  **Please list details below**

**NAME OF COUNTRY**

<table>
<thead>
<tr>
<th>Name of country</th>
<th>Date you entered this country</th>
<th>Date you left this country</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>/ /</td>
<td>/ /</td>
</tr>
<tr>
<td></td>
<td>/ /</td>
<td>/ /</td>
</tr>
<tr>
<td></td>
<td>/ /</td>
<td>/ /</td>
</tr>
<tr>
<td></td>
<td>/ /</td>
<td>/ /</td>
</tr>
<tr>
<td></td>
<td>/ /</td>
<td>/ /</td>
</tr>
<tr>
<td></td>
<td>/ /</td>
<td>/ /</td>
</tr>
<tr>
<td></td>
<td>/ /</td>
<td>/ /</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Holiday</th>
<th>Work</th>
<th>Visiting family</th>
<th>Study</th>
<th>Missionary work</th>
<th>Humanitarian work</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
</tr>
<tr>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
</tr>
<tr>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
</tr>
<tr>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
</tr>
<tr>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
</tr>
<tr>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
</tr>
<tr>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
</tr>
</tbody>
</table>
Do you get or qualify for a social security benefit, pension or allowance from overseas?

You need to tell us this because your payments may be affected if you get or are eligible for an overseas pension or benefit.

- No [ ] Go to question 25
- Don't know [ ] Go to question 25
- Yes [ ]

**Tick the box that best describes your benefit, pension or allowance**

- Retirement or old age [ ]
- Superannuation [ ]
- Disability or health condition [ ]
- Widow or survivor [ ]
- Child or dependent [ ]
- War related [ ]
- Other [ ]

ATTACHMENT FOR Q24:

You’ll need to show us proof of these payments, such as a pension certificate.

If you ticked ‘Yes’ for question 23, please give details of the payments you get.

<table>
<thead>
<tr>
<th>Payment 1</th>
<th>Payment 2</th>
</tr>
</thead>
<tbody>
<tr>
<td>What country does the payment come from?</td>
<td></td>
</tr>
<tr>
<td>How much do you get each time the payment is made (in overseas currency)?</td>
<td></td>
</tr>
<tr>
<td>Is this amount before or after tax?</td>
<td></td>
</tr>
<tr>
<td>How often do you get the payment (for example, weekly, fortnightly, monthly)?</td>
<td></td>
</tr>
<tr>
<td>What is the name of your pension, allowance or benefit?</td>
<td></td>
</tr>
<tr>
<td>What is the payment reference number?</td>
<td></td>
</tr>
</tbody>
</table>

Tell us your bank details

ATTACHMENT FOR Q25:

You need to provide proof of your bank account details, such as a bank statement or deposit slip.

What bank account would you want your payments to be paid into?

The account is in the name of:  

The account number is:  

<table>
<thead>
<tr>
<th>Bank</th>
<th>Branch</th>
<th>Account number</th>
<th>Suffix</th>
</tr>
</thead>
</table>

Tell us whether you’re a veteran

Have you served with the New Zealand Armed Forces?

- No [ ]
- Yes [ ]

If you’ve ticked ‘Yes’, you may be entitled to a:  

Veteran’s Pension (for more information call 0800 650 656), and/or a War Disablement Pension or associated payments (for more information call Veterans’ Affairs New Zealand on 0800 4 VETERAN (0800 483 8372)).
Tell us about your household

If you meet our definition of living alone, we may be able to pay you a higher rate of NZ Super to recognise the cost of maintaining your home on your own.

You may also get this if you have a partner who’s in residential care, hospital or prison, or in other situations when you’re not living on your own. You can have visitors stay with you for up to 13 weeks and still get the living alone rate.

**Tell us about your living situation**

<table>
<thead>
<tr>
<th>Do you live alone?</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] I live with my partner</td>
<td>Go to question 31</td>
</tr>
<tr>
<td>[ ] I live with other people</td>
<td>Go to question 28</td>
</tr>
<tr>
<td>[ ] Yes</td>
<td>Go to question 29</td>
</tr>
</tbody>
</table>

**Please provide details for anyone you live with:**

**Person 1**

<table>
<thead>
<tr>
<th>Relationship to you</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Is this person 18 years or younger?</td>
<td></td>
</tr>
<tr>
<td>[ ] No</td>
<td>Go to the next person or question 31</td>
</tr>
<tr>
<td>[ ] Yes</td>
<td>Answer the following</td>
</tr>
</tbody>
</table>

What is their date of birth? [Day] [Month] [Year]

Does this person attend school or a tertiary institution? | [ ] No | [ ] Yes |

**Person 2**

<table>
<thead>
<tr>
<th>Relationship to you</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Is this person 18 years or younger?</td>
<td></td>
</tr>
<tr>
<td>[ ] No</td>
<td>Go to the next person or question 31</td>
</tr>
<tr>
<td>[ ] Yes</td>
<td>Answer the following</td>
</tr>
</tbody>
</table>

What is their date of birth? [Day] [Month] [Year]

Does this person attend school or a tertiary institution? | [ ] No | [ ] Yes |

**Person 3**

<table>
<thead>
<tr>
<th>Relationship to you</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Is this person 18 years or younger?</td>
<td></td>
</tr>
<tr>
<td>[ ] No</td>
<td>Go to the next person or question 31</td>
</tr>
<tr>
<td>[ ] Yes</td>
<td>Answer the following</td>
</tr>
</tbody>
</table>

What is their date of birth? [Day] [Month] [Year]

Does this person attend school or a tertiary institution? | [ ] No | [ ] Yes |
Do you have any visitors aged 18 years or older who’ll be staying with you for 13 weeks or longer?

- [ ] No  
- [x] Yes

**What is your accommodation?**

- [ ] House or flat  
- [ ] A room in a boarding house  
- [ ] Self-contained ‘granny’ flat  
- [ ] Hotel or motel  
- [ ] Self-contained unit in a retirement village or rest home  
- [ ] A boat moored within New Zealand territorial waters  
- [ ] Accommodation in a caravan park  
- [ ] Other  

Please provide details below

---

**Tell us if you have a partner**

We need to know if you have a partner or husband or wife and some information about them, even if they're not being included in your NZ Super. This is so we can pay you the right rate and work out whether your partner may be entitled to an overseas pension which could affect your NZ Super.

By ‘partner’ we mean someone you’re in a relationship with. If you’re not sure, you can leave this section blank until you talk to us. In the meantime, go to question 40.

---

**Do you have a partner?**

- [ ] No  
- [x] Yes  

Go to question 40

---

**What is your partner’s full name?**

---

**What is your partner’s date of birth?**

Day | Month | Year
---|---|---

---

**Is your partner:**

- [ ] Male  
- [ ] Female  
- [ ] Gender diverse

---

**What is your relationship status with your partner?**

Tick one of the following boxes

- [ ] Married  
- [ ] In a civil union  
- [ ] In a relationship

---

**INFORMATION FOR Q30:**

‘Self-contained’ means there is a kitchen or a kitchenette and a bathroom.

---

**ATTACHMENT FOR Q35:**

Bring your marriage or civil union certificate for your current relationship.
INFORMATION FOR Q36:
If your partner is living at a different address, for example a rest home, you may qualify for a living alone rate.

Are you living at the same address as your partner?
- No
- Yes

Go to question 38

Where does your partner live?
- Rest home
- Public hospital
- Private hospital
- Prison

Other

Please tell us where they live

Do you want to include your partner in your NZ Super?

If your partner doesn’t qualify for their own NZ Super you may want to include them in yours, for example if they’re under 65 years and financially dependent on you. If you include your partner any income you both get could affect how much we pay you both.

Whether you choose to include your partner in your NZ Super or not, any overseas pension your partner may be entitled to may affect your payments.

If you’re not sure what the best option is, please talk with us.

No

Your partner needs to complete the partner’s residence form on page 14

Yes

Your partner needs to complete a New Zealand Superannuation Application – Partner Form

Is your partner getting a benefit or NZ Super?

No

Your partner needs to complete the partner’s residence form on page 14

Yes

What is their client number?

Extra Help information
You may be able to get extra financial or other help. Most extra help we pay depends on your personal situation and what income or assets you have. You can apply for extra help at any time.

For more information about extra help and application forms go to workandincome.govt.nz or you can phone us on 0800 552 002.

Disability Allowance
If you, or a family member, have a disability or medical condition likely to continue for at least six months, you may be able to get help with costs such as ongoing visits to the doctor, medicines, medical alarms, travel, and some other costs.

Disability Allowance is income tested.

Do you want to apply for a Disability Allowance?
- No
- Yes

Please complete a Disability Allowance application
Accommodation Supplement

If you have costs from owning your own home, renting, or boarding, you may be able to get an Accommodation Supplement. How much you get will depend on your income, assets, accommodation costs, family circumstances and where you live.

Accommodation Supplement is income and asset tested.

If you and/or your partner are tenants living in a public housing property, you won’t be able to get Accommodation Supplement. (Public housing properties are provided by Housing New Zealand and approved community housing providers.)

Do you want to apply for an Accommodation Supplement?

☐ No  ☐ Yes  Please complete an Accommodation Supplement application

Temporary Additional Support

Temporary Additional Support helps with essential costs for a short time when you’ve tried everything you can think of, and still can’t pay for them.

To get Temporary Additional Support, your assets will need to be below a certain level.

Do you want to apply for Temporary Additional Support?

☐ No  ☐ Yes  Please complete a Temporary Additional Support application

Community Services Card

The Community Services Card can help you with the costs of health care. You’ll pay less for some health services and prescriptions.

To be eligible for the Community Services Card, your income must be below a certain level.

Do you want to apply for a Community Services Card?

☐ No  ☐ Yes  Please complete a Community Services Card application

Dependent children in your care

A dependent child is a child who is financially supported by you and is living with you as a member of your family.

Do you have dependent children in your care?

☐ No  ☐ Yes  You may be able to get other forms of financial assistance. Please ask us about this.

If you don’t have a partner, please go to page 17
New Zealand Superannuation partner’s residence form

This partner’s residence form should be completed and signed by the partner of the person applying for NZ Super if they’re:

- not already getting NZ Super
- not being included in your NZ Super
- not already getting a benefit.

We need this information so we can pay you the right rate. For more information about why your partner needs to complete this form, please read the ‘If you have a partner’ section on page 4.

In this form, ‘you’, ‘your’, and ‘yourself’ means the partner of the person applying for NZ Super. By partner, we also mean husband or wife.

Tell us about yourself

If you’ve received a benefit or extra financial help from us before, write your client number here if you know it. This number can be found on your Community Services Card if you have one.

<table>
<thead>
<tr>
<th>Client number</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

Tell us the names you’ve been known by

ATTACHMENT FOR Q1: Bring proof of who you are. What you need to bring is explained on page 3.

1. What is your full name?

<table>
<thead>
<tr>
<th>Mr</th>
<th>Mrs</th>
<th>Ms</th>
<th>Miss</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

First and middle names

Surname or family name

2. Is the name on your birth certificate the same as above?

<table>
<thead>
<tr>
<th>No</th>
<th>Yes</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Tell us the name that is on your birth certificate

First and middle names

Surname or family name

3. Have you ever been known by any other name?

<table>
<thead>
<tr>
<th>No</th>
<th>Yes</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Write them all out below

1. 
2. 

What name would you like us to call you?
☐ The name I wrote in Question 1
☐ The name I wrote in Question 2
☐ Write the full name

What date were you born?

Day  Month  Year

Are you:
☐ Male  ☐ Female  ☐ Gender diverse

Tell us about your residence status

Do you usually live in New Zealand?
☐ No  ☐ Yes

What best describes your residence status in New Zealand? Tick only one box.
☐ New Zealand citizen by birth  Go to question 11
☐ Granted New Zealand citizenship  Date citizenship granted
   Day  Month  Year  Go to question 9
☐ Granted permanent residency  Date permanent residence granted
   Day  Month  Year  Go to question 9
☐ Other  What is your residence status?

When did you arrive in New Zealand?

Day  Month  Year

What country were you born in?
Tell us if you’ve lived or worked overseas

INFORMATION FOR Q11:
Periods of overseas residence may:
- affect entitlement to some benefits
- mean you’re eligible for an overseas benefit or pension.
For more information, phone 0800 777 227.

HOW TO ANSWER Q11:
Your reason for being in a country may be that you were there for a working holiday, you were living there, you were born there. If you don’t know the exact date we’ll accept a month and year.

Have you ever lived or worked in any countries outside of New Zealand?

<table>
<thead>
<tr>
<th>Name of country</th>
<th>Date you entered this country</th>
<th>Date you left this country</th>
<th>Holiday</th>
<th>Work</th>
<th>Visiting family</th>
<th>Study</th>
<th>Missionary work</th>
<th>Humanitarian work</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>/ /</td>
<td>/ /</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>/ /</td>
<td>/ /</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>/ /</td>
<td>/ /</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>/ /</td>
<td>/ /</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>/ /</td>
<td>/ /</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>/ /</td>
<td>/ /</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Do you get or qualify for a social security benefit, pension or allowance from overseas?

| No | Don’t know | Yes |

Tick the box that best describes your benefit, pension or allowance

- Retirement or old age
- Superannuation
- Disability or health condition
- Widow or survivor
- Child or dependent
- War related
- Other

If you ticked ‘Yes’ for question 12, please give details of the payments you get.

<table>
<thead>
<tr>
<th>Payment 1</th>
<th>Payment 2</th>
</tr>
</thead>
<tbody>
<tr>
<td>What country does the payment come from?</td>
<td></td>
</tr>
<tr>
<td>How much do you get each time the payment is made (in overseas currency)?</td>
<td></td>
</tr>
<tr>
<td>Is this amount before or after tax?</td>
<td></td>
</tr>
<tr>
<td>How often do you get the payment (for example, weekly, fortnightly, monthly)?</td>
<td></td>
</tr>
<tr>
<td>What is the name of your pension, allowance or benefit?</td>
<td></td>
</tr>
<tr>
<td>What is the payment reference number?</td>
<td></td>
</tr>
</tbody>
</table>
When you’re getting payments from us, there are some things you need to do to make sure you’re getting paid the right amount. So does your partner, if you have one.

If you don’t do these things, we could pay you the wrong amount. It could also mean we have to reduce or stop your payments. We don’t want you to miss out on money you need so please read these carefully.

### Let us know when things change

You need to let us know about changes that might affect the amount you’re paid.

Changes to information about you or your family, like:
- name, address, contact details or bank account number
- starting or stopping living alone
- starting or ending a relationship, marriage, or civil union
- your partner passes away
- the number of dependent children you support.

We also need to know if you:
- go into or come out of hospital
- are being held in custody or on remand.

If we have the wrong information we could pay you the wrong amount. If we pay you too much you might have to pay us back.

### Tell us if you’re going overseas

If you’re traveling or moving overseas you may need to let us know because we may have to change or stop your payments. Whether you need to let us know will depend on your travel plans. There are some examples below.

If there’s a good reason you can’t tell us before you go, then you need to let us know as soon as you can.

To let us know your travel plans, you can complete a form on our website. Go to [workandincome.govt.nz](http://workandincome.govt.nz) and search on Overseas travel dates.

**When you get other payments from us**

If you get other payments from us like Winter Energy Payment, Disability Allowance, Accommodation Supplement or Temporary Additional Support, you can keep getting them only for the first 28 days you’re away. You need to let us know about your travel plans before you go.

**Traveling for short trips of 28 days (four weeks) or more**

You need to let us know if:
- you’re going to be away more than 28 days, or
- you don’t know how long you’ll be away for, or
- you intend to have more than one overseas trip in the next 12 months.
Traveling for 26 weeks or less
You can travel to any country for 26 weeks or less and keep getting your payments as usual.

If you’re still overseas after 26 weeks your payment may stop. If you’re still over there after 30 weeks you may have to repay all your payments since you left.

If you get held up because of circumstances beyond your control that you couldn’t have known about before you left, you may be able to keep payments made in the first 26 weeks.

Traveling for more than 26 weeks
If you have no intention of living in the countries you’re planning to visit, you may be able to get all or some of your NZ Super while you’re away. At least six weeks before you go, you need to contact us to apply to get your payments overseas.

What you’ll get depends on where you go and how long you’ve lived in New Zealand.

Going overseas to live
You can live almost anywhere in the world and still get all or some of your NZ Super. What you’ll get depends on where you go and how long you’ve lived in New Zealand. Generally you must apply for payment overseas about 4-6 weeks before you leave New Zealand. To arrange a meeting, call our International Services team on 0800 777 227.

What can happen if you don’t meet your obligations
Your payments can stop if you don’t tell us something we need to know.

You need to do the things listed above to keep getting payments from us. So does your partner, if you have one.

If you don’t tell us something we need to know, your payments can stop. In some cases you could even be prosecuted.

Your rights
You have the right to ask us to review any decision we make about your payments.

If you don’t think we have things right or there’s something you don’t understand:
• call us – we can usually fix it over the phone
• you have the right to ask us to review the decision. Find out how at msd.govt.nz/reviews
Privacy Statement

The Ministry of Social Development includes Work and Income, MSD Housing Assessment, Senior Services, StudyLink and other service lines. The legislation administered by the Ministry of Social Development allows us to check the information that you give us. This may happen when you apply for assistance and at any time after that. The Privacy Act 1993 requires us to tell you why we collect the information and what we will do with it.

Why we collect information
The information you give us is collected under the authority of the legislation administered by the Ministry of Social Development and will be held by the Ministry of Social Development.

The information is collected for the purposes of the legislation administered by the Ministry of Social Development including:

- granting benefits and other assistance under the Social Security Act 2018
- delivering superannuation services under the New Zealand Superannuation and Retirement Income Act 2001
- delivering assistance under the Veteran's Support Act 2014
- statistical and research purposes
- providing advice to Government
- providing support and services for you and your family
- providing education related services
- care and protection needs of children
- assessing eligibility for social housing and calculating income-related rents under the Housing Restructuring and Tenancy Matters Act 1992
- assessing whether you and/or your partner may be entitled to an overseas pension, benefit or allowance.

You are not required to give the Ministry of Social Development information, but if you do not give us all the information we ask for, your application for benefits or pensions and other assistance may be declined.

We may contact health practitioners
The Ministry of Social Development may contact health practitioners to check any health related information you give us.

We may use information for public housing
Information you give us when you apply for assistance, and at any time after that, may also be used for public housing purposes under the Housing Restructuring and Tenancy Matters Act 1992, including reviewing your eligibility for social housing or your income-related rent.

Public housing is subsidised housing available to people in the greatest need of housing for the duration of their need. It is provided by Housing New Zealand and approved community housing providers.

We may compare the information you give us with information held by other agencies
The information you give us may be compared with information held by other agencies such as Inland Revenue, the Ministry of Justice, Department of Corrections, New Zealand Customs Service, Department of Internal Affairs, Accident Compensation Corporation, Housing New Zealand Corporation, Ministry of Health and Immigration New Zealand. It may also be compared with social security information (for example, pension or benefit information) held by other governments (including Australia, Malta and the Netherlands).

We may share information with Inland Revenue
Under the Tax Administration Act 1994, if you have dependent children, the information you give us may be shared with Inland Revenue for the purpose of administering Working for Families Tax Credits. Inland Revenue may also:

- use the information for the purposes of child support, student loans and taxation
- disclose it to the Ministry of Business, Innovation, and Employment, Statistics New Zealand, the Ministry of Justice, the Accident Compensation Corporation, and the Ministry of Education
- disclose your personal information to your partner.

We may give information to service providers, employers, public housing providers and childcare providers
The Ministry of Social Development may:

- give employers information about you if you use our employment services
- share information with childcare centres to administer your entitlement to childcare assistance
- give information about you to the Tertiary Education Commission, Workbridge, training providers, career services or other agencies that have a formal agreement to provide services on behalf of the Ministry of Social Development, if you use our employment services
- share information about you with public housing providers (such as Housing New Zealand) to administer your housing-related assistance.

We may use your information to give you a better service
Other information that you give us that is not required to assess your entitlement to a New Zealand Superannuation may be used to provide a better service to you.

You have the right to see and correct your information
Under the Privacy Act 1993 you have the right to ask to see all information we hold about you and to ask us to correct that information.
Applicant
I have answered all the questions that apply to me and my situation.
The information I have given you is true and complete.
I understand the things I need to do while I’m getting payments.
I will do what I need to do to meet my obligations.
I understand what you do with my personal information and how you protect my privacy.

Applicant’s name (print)  Applicant’s signature  Date

Applicant’s partner
I have answered all the questions that apply to me and my situation.
The information I have given you is true and complete.
I understand the things I need to do while I’m getting payments.
I will do what I need to do to meet my obligations.
I understand what you do with my personal information and how you protect my privacy.

Applicant’s partner’s name (print)  Applicant’s partner’s signature  Date

Helper’s statement
Complete this if you’ve helped the applicant or their partner to complete this application form.

Your first and middle names  Your surname or family name

Your address

Your phone number

Tick the box for the statement that applies

☐ I completed this application form at the request of the person applying. They told me they understood what they were signing. The statements and answers I have completed are true and complete as given to me by the person applying.

☐ I completed this application form at the request of the partner of the person applying. They told me they understood what they were signing. The statements and answers I have completed are true and complete as given to me by the partner of the person applying.

Helper’s signature  Date

Day  Month  Year
When you’re getting payments from us, there are some things you need to do to make sure you’re getting paid the right amount. So does your partner, if you have one.

If you don’t do these things, we could pay you the wrong amount. It could also mean we have to reduce or stop your payments. We don’t want you to miss out on money you need so please read these carefully.

### Let us know when things change

You need to let us know about changes that might affect the amount you’re paid.

Changes to information about you or your family, like:
- name, address, contact details or bank account number
- starting or stopping living alone
- starting or ending a relationship, marriage, or civil union
- your partner passes away
- the number of dependent children you support.

We also need to know if you:
- go into or come out of hospital
- are being held in custody or on remand.

If we have the wrong information we could pay you the wrong amount. If we pay you too much you might have to pay us back.

### Tell us if you’re going overseas

If you’re traveling or moving overseas you may need to let us know because we may have to change or stop your payments. Whether you need to let us know will depend on your travel plans. There are some examples below.

If there’s a good reason you can’t tell us before you go, then you need to let us know as soon as you can.

To let us know your travel plans, you can complete a form on our website. Go to [workandincome.govt.nz](http://workandincome.govt.nz) and search on Overseas travel dates.

#### When you get other payments from us

If you get other payments from us like Winter Energy Payment, Disability Allowance, Accommodation Supplement or Temporary Additional Support, you can keep getting them only for the first 28 days you’re away. You need to let us know about your travel plans before you go.

#### Traveling for short trips of 28 days (four weeks) or more

You need to let us know if:
- you’re going to be away more than 28 days, or
- you don’t know how long you’ll be away for, or
- you intend to have more than one overseas trip in the next 12 months.
Traveling for 26 weeks or less
You can travel to any country for 26 weeks or less and keep getting your payments as usual.

If you’re still overseas after 26 weeks your payment may stop. If you’re still over there after 30 weeks you may have to repay all your payments since you left.

If you get held up because of circumstances beyond your control that you couldn’t have known about before you left, you may be able to keep payments made in the first 26 weeks.

Traveling for more than 26 weeks
If you have no intention of living in the countries you’re planning to visit, you may be able to get all or some of your NZ Super while you’re away. At least six weeks before you go, you need to contact us to apply to get your payments overseas. What you’ll get depends on where you go and how long you’ve lived in New Zealand.

Going overseas to live
You can live almost anywhere in the world and still get all or some of your NZ Super. What you’ll get depends on where you go and how long you’ve lived in New Zealand. Generally you must apply for payment overseas about 4-6 weeks before you leave New Zealand. To arrange a meeting, call our International Services team on 0800 777 227.

What can happen if you don’t meet your obligations
Your payments can stop if you don’t tell us something we need to know.

You need to do the things listed above to keep getting payments from us. So does your partner, if you have one.

If you don’t tell us something we need to know, your payments can stop. In some cases you could even be prosecuted.

Your rights
You have the right to ask us to review any decision we make about your payments.

If you don’t think we have things right or there’s something you don’t understand:
• call us – we can usually fix it over the phone
• you have the right to ask us to review the decision. Find out how at msd.govt.nz/reviews
Privacy Statement

The Ministry of Social Development includes Work and Income, MSD Housing Assessment, Senior Services, StudyLink and other service lines. The legislation administered by the Ministry of Social Development allows us to check the information that you give us. This may happen when you apply for assistance and at any time after that. The Privacy Act 1993 requires us to tell you why we collect the information and what we will do with it.

Why we collect information
The information you give us is collected under the authority of the legislation administered by the Ministry of Social Development and will be held by the Ministry of Social Development.

The information is collected for the purposes of the legislation administered by the Ministry of Social Development including:
- granting benefits and other assistance under the Social Security Act 2018
- delivering superannuation services under the New Zealand Superannuation and Retirement Income Act 2001
- delivering assistance under the Veteran’s Support Act 2014
- statistical and research purposes
- providing advice to Government
- providing support and services for you and your family
- providing education related services
- care and protection needs of children
- assessing eligibility for social housing and calculating income-related rents under the Housing Restructuring and Tenancy Matters Act 1992
- assessing whether you and/or your partner may be entitled to an overseas pension, benefit or allowance.

You are not required to give the Ministry of Social Development information, but if you do not give us all the information we ask for, your application for benefits or pensions and other assistance may be declined.

We may contact health practitioners
The Ministry of Social Development may contact health practitioners to check any health related information you give us.

We may use information for public housing
Information you give us when you apply for assistance, and at any time after that, may also be used for public housing purposes under the Housing Restructuring and Tenancy Matters Act 1992, including reviewing your eligibility for social housing or your income-related rent.

Public housing is subsidised housing available to people in the greatest need of housing for the duration of their need. It is provided by Housing New Zealand and approved community housing providers.

We may compare the information you give us with information held by other agencies
The information you give us may be compared with information held by other agencies such as Inland Revenue, the Ministry of Justice, Department of Corrections, New Zealand Customs Service, Department of Internal Affairs, Accident Compensation Corporation, Housing New Zealand Corporation, Ministry of Health and Immigration New Zealand. It may also be compared with social security information (for example, pension or benefit information) held by other governments (including Australia, Malta and the Netherlands).

We may share information with Inland Revenue
Under the Tax Administration Act 1994, if you have dependent children, the information you give us may be shared with Inland Revenue for the purpose of administering Working for Families Tax Credits. Inland Revenue may also:
- use the information for the purposes of child support, student loans and taxation
- disclose it to the Ministry of Business, Innovation, and Employment, Statistics New Zealand, the Ministry of Justice, the Accident Compensation Corporation, and the Ministry of Education
- disclose your personal information to your partner.

We may give information to service providers, employers, public housing providers and childcare providers
The Ministry of Social Development may:
- give employers information about you if you use our employment services
- share information with childcare centres to administer your entitlement to childcare assistance
- give information about you to the Tertiary Education Commission, Workbridge, training providers, career services or other agencies that have a formal agreement to provide services on behalf of the Ministry of Social Development, if you use our employment services
- share information about you with public housing providers (such as Housing New Zealand) to administer your housing-related assistance.

We may use your information to give you a better service
Other information that you give us that is not required to assess your entitlement to a New Zealand Superannuation may be used to provide a better service to you.

You have the right to see and correct your information
Under the Privacy Act 1993 you have the right to ask to see all information we hold about you and to ask us to correct that information.
Signature page
Applicant’s copy

Applicant
I have answered all the questions that apply to me and my situation.
The information I have given you is true and complete.
I understand the things I need to do while I’m getting payments.
I will do what I need to do to meet my obligations.
I understand what you do with my personal information and how you protect my privacy.

Applicant’s name (print)  Applicant’s signature  Date

Please use the document checklist to help you make sure you bring all the documents you need to your meeting with us.

Applicant’s partner’s copy

Applicant’s partner
I have answered all the questions that apply to me and my situation.
The information I have given you is true and complete.
I understand the things I need to do while I’m getting payments.
I will do what I need to do to meet my obligations.
I understand what you do with my personal information and how you protect my privacy.

Applicant’s partner’s name (print)  Applicant’s partner’s signature  Date

Please use the document checklist to help you make sure you bring all the documents you need to your meeting with us.