If you’re finding it tough to meet everyday expenses and you don’t already get payments from us, you may be able to get extra help. This form contains applications for three types of assistance. Your income and/or assets need to be under certain limits for each type of help you can get and there are some other conditions.

### Types of Extra Help

#### Accommodation Supplement
This can help with rent, board or the cost of owning a home.

If you and/or your partner are tenants living in a public housing property, you won’t be able to get it. Public housing properties are provided by Kāinga Ora and approved community housing providers.

#### Health and Disability Costs
If you or a family member have a health condition or disability likely to continue for at least six months, you may be able to get extra help for your costs. We call this a Disability Allowance.

We may be able to help with costs such as visits to the doctor, medicines, household costs, some travel costs and many other things.

Your doctor or specialist will need to complete the Disability Certificate in the form.

#### Temporary Additional Support
This helps when you have essential living costs you have no other way to pay for. You also need to be doing what you can to reduce your costs or increase your income.

### What you need to do next
You and your partner (if you have one) will need to:
1. Complete this application form.
2. If you’re applying for help with health and disability costs, a health practitioner needs to fill out the Disability Allowance medical certificate in the application.
3. Collect the documents you need to show us. There’s a checklist over the page to help you.
4. Bring this application form and the documents when you meet with us. If you don’t already have a meeting arranged, contact us on **0800 559 009** so we can set one up for you.

You must give us all the information we need.

If you don’t have all the information we need, talk with us and we may be able to help.

If we find out later that any information you give us is not true, or that you knew information you should have told us and did not tell us, we may stop paying your benefit. You might need to pay money back. In some cases you could even be prosecuted.
Our commitment to YOU

Ka mōhio ki a koe
know you

We will get to know you, your situation and your needs
We will use your feedback to improve our service
We will respect your privacy and be clear about how we use your information and who we share it with

Ka tautoko i a koe
support you

We will let you know everything you may be eligible for
The information we give you will be accessible and consistent no matter how you contact us
We will help you however we can, as soon as we can
We will be honest about our mistakes and put them right

Ka mahi tahi ki a koe
with you

We will respect you and what is important to you
We will let you know your options, rights and obligations
We will work together to achieve shared goals
Our actions will follow our words

How did we do?
Let us know by visiting msd.govt.nz/feedback or call us on 0800 559 009
Once you have filled out the application form, use this checklist to tick off all the documents you need for your meeting with us.

Talk to us if you do not have any of the documents, have given them to us recently or if there might be a delay in getting them.

<table>
<thead>
<tr>
<th>Proof of who you are:</th>
<th>For you</th>
<th>For your partner (if you have one)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>If you were born in New Zealand</strong>, bring one type of official identification that has your full legal name and your date of birth (for example, your birth certificate, passport, driver licence, firearms licence, deed poll).</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td><strong>If you were born overseas</strong>, bring proof that you have a right to live in New Zealand (for example, a citizenship certificate, a New Zealand passport, a passport from another country with residence class visa or proof of permanent residence).</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td><strong>If your name has changed</strong>, bring your marriage certificate, deed poll, or other proof of the name change.</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td><strong>All people applying</strong> need to bring two more documents that help to prove who you are (for example, a marriage certificate, bank statement, phone or power account, driver licence).</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td>Proof of your bank account details, such as a bank statement or deposit slip.</td>
<td>☐</td>
<td>☐</td>
</tr>
<tr>
<td><strong>If you’re using identification that has expired, it must not be more than two years past the expiry date.</strong></td>
<td>☐</td>
<td>☐</td>
</tr>
</tbody>
</table>

There are more things you need to bring in the table over the page.
**Applicant and partner forms**

Depending on answers in the applicant form (pages 5 to 14) and partner form (pages 25 to 31), you may need to bring:

<table>
<thead>
<tr>
<th>For you</th>
<th>For your partner (if you have one)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Proof of your assets and their value.</td>
<td></td>
</tr>
<tr>
<td>Proof of payments, if you receive a benefit, allowance or pension from overseas.</td>
<td></td>
</tr>
<tr>
<td>Full birth certificates for each dependent child in your care.</td>
<td></td>
</tr>
<tr>
<td>Your marriage or civil union certificate, for a current relationship.</td>
<td></td>
</tr>
<tr>
<td>Your business accounts, if you have your own business.</td>
<td></td>
</tr>
<tr>
<td>Proof of any before-tax income for the 52 weeks before the application (for example, wages, holiday pay and any other income) and details of your income for the last 26 weeks.</td>
<td></td>
</tr>
<tr>
<td>Trust documents, if you’re involved in a trust (for example, trust deed, deed of debt, gift statements, accounts).</td>
<td></td>
</tr>
</tbody>
</table>

Depending on your answers on pages 15 to 24, you may need to bring:

<table>
<thead>
<tr>
<th>For you</th>
</tr>
</thead>
<tbody>
<tr>
<td>If you’re applying for an <strong>Accommodation Supplement:</strong></td>
</tr>
<tr>
<td>• proof of accommodation costs</td>
</tr>
<tr>
<td>• proof of your assets and their value.</td>
</tr>
<tr>
<td>If you’re applying for help with <strong>Health and Disability Costs:</strong></td>
</tr>
<tr>
<td>• proof of health-related costs</td>
</tr>
<tr>
<td>• a Disability Allowance medical certificate for each person you apply for.</td>
</tr>
<tr>
<td>If you’re applying for <strong>Temporary Additional Support:</strong></td>
</tr>
<tr>
<td>• proof of any essential ongoing costs</td>
</tr>
<tr>
<td>• proof of accommodation costs</td>
</tr>
<tr>
<td>• proof of your rates rebate if you get one</td>
</tr>
<tr>
<td>• proof of your assets and their value.</td>
</tr>
<tr>
<td>• your ‘Child Support to Pay’ letter from Inland Revenue, unless you give us consent to share information with them.</td>
</tr>
</tbody>
</table>

**Extra help forms**
In the applicant form, ‘you’, ‘your’, and ‘yourself’ means the person applying for Extra Help. If we say ‘your partner’ this only applies to you if you have one.

## Tell us about yourself

If you’ve received a benefit or extra financial help from us before, write your client number here if you know it. This number can be found on your Community Services Card if you have one.

### Client number

![Input field for client number]

### Tell us the names you’ve been known by

<table>
<thead>
<tr>
<th>Question</th>
<th>Instructions</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1</strong> What is your full name?</td>
<td>![Input fields for Mr, Mrs, Ms, Miss, Other] First and middle names Surname or family name</td>
</tr>
<tr>
<td><strong>2</strong> Is the name on your birth certificate the same as above?</td>
<td>![Input fields for No, Yes] First and middle names Surname or family name</td>
</tr>
<tr>
<td><strong>3</strong> Have you ever been known by any other name?</td>
<td>![Input fields for No, Yes] If yes, write them all out below</td>
</tr>
<tr>
<td><strong>4</strong> What name would you like us to call you?</td>
<td>![Input fields for The name I wrote in Question 1, The name I wrote in Question 2, Other] If other, write the full name</td>
</tr>
</tbody>
</table>
5. **Tell us more about you**

**What date were you born?**
Day: [ ]
Month: [ ]
Year: [ ]

**Are you:**
- Male [ ]
- Female [ ]
- Gender diverse [ ]

**What is your Inland Revenue tax number?**

**What bank account would you want your payments to be paid into?**

The account is in the name of:

The account number is:
Bank: [ ]
Branch: [ ]
Account number: [ ]
Suffix: [ ]

ATTACHMENT FOR Q8:
You need to provide proof of your bank account details, such as a bank statement or deposit slip.

6. **Tell us how we can contact you**

**Where do you live?**
Flat/House number: [ ]
Street name: [ ]
Suburb: [ ]
Town/City: [ ]

**Is your mailing address different from where you live?**
- No [ ]
- Yes [ ]

If yes, tell us your mailing address:

**How else can we contact you?**

<table>
<thead>
<tr>
<th>Tick the best way for us to first contact you</th>
</tr>
</thead>
<tbody>
<tr>
<td>Home phone: [ ] ( )</td>
</tr>
<tr>
<td>Mobile phone: [ ] ( )</td>
</tr>
<tr>
<td>Other phone: [ ] ( )</td>
</tr>
</tbody>
</table>

**Do you agree to get emails from us?**

- No [ ]
- Yes [ ]

If yes, tell us your email address:
I don’t have an email address [ ]
Tell us your ethnicity

**INFORMATION FOR Q13:**
We collect this information for statistics we use in research and future development work.

Tick the group(s) you most identify with.

- [ ] Māori
- [ ] Other European
- [ ] Other
- [ ] Other European
- [ ] Cook Island Māori
- [ ] New Zealand European
- [ ] Niuean
- [ ] Samoan
- [ ] Indian
- [ ] Tokelauan
- [ ] Tongan
- [ ] Chinese
- [ ] Don’t want to answer

Tick the group(s) you most identify with.

Which tribe(s) or iwi?
- [ ]

Tell us about your residence status

**HOW TO ANSWER Q14:**
This means you consider New Zealand your home, you’re a legal resident, you usually live here and you intend to stay.

Do you usually live in New Zealand?
- [ ] No
- [ ] Yes

What best describes your residence status in New Zealand? Tick only one box.

- [ ] New Zealand citizen by birth
  - [ ] Go to question 18
  - [ ] Date citizenship granted
    - Day
    - Month
    - Year

- [ ] Granted New Zealand citizenship
  - [ ] Go to question 16
  - [ ] Date permanent residence granted
  - Day
  - Month
  - Year

- [ ] Granted permanent residency
  - [ ] Go to question 16

- [ ] Other
  - [ ] If other, what is your residence status?

When did you arrive in New Zealand?

- [ ] Day
- [ ] Month
- [ ] Year

What country were you born in?

- [ ]
Tell us if you’ve lived or worked overseas

INFORMATION FOR Q18:
Periods of overseas residence may:
• affect entitlement to some benefits
• mean you’re eligible for an overseas benefit or pension.
For more information, phone 0800 777 227.

HOW TO ANSWER Q18:
Your reason for being in a country may be that you were there for a working holiday, you were living there, you were born there.

<table>
<thead>
<tr>
<th>Name of country</th>
<th>Date you entered this country</th>
<th>Date you left this country</th>
<th>Reason for being in this country</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
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<td></td>
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<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Do you receive or qualify for a social security benefit, pension or allowance from overseas?

HOW TO ANSWER Q19:
Your reason for being in a country may be that you were there for a working holiday, you were living there, you were born there.

<table>
<thead>
<tr>
<th>Retirement or old age</th>
<th>Superannuation</th>
<th>Disability or health condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Widow or survivor</td>
<td>Child or dependent</td>
<td>War related</td>
</tr>
<tr>
<td>Other</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

If you ticked ‘yes’ for question 19, please give details of the payments you get.

<table>
<thead>
<tr>
<th>What country does the payment come from?</th>
<th>Payment 1</th>
<th>Payment 2</th>
</tr>
</thead>
<tbody>
<tr>
<td>How much do you get each time the payment is made (in overseas currency)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Is this amount before or after tax?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>How often do you get the payment (for example, weekly, fortnightly, monthly)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>What is the name of your pension, allowance or benefit?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>What is the payment reference number?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Tell us if you’re studying

Are you a full time student?

<table>
<thead>
<tr>
<th>No</th>
<th>Yes</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Tell us about the people in your household

Do you have dependent children in your care?

☐ No  Go to next page  ☐ Yes  If yes, please provide details below

Child 1
Full name
Date of birth
Day  Month  Year
Relationship to you
Parent 1: Full name  Parent 2: Full name

Child 2
Full name
Date of birth
Day  Month  Year
Relationship to you
Parent 1: Full name  Parent 2: Full name

Child 3
Full name
Date of birth
Day  Month  Year
Relationship to you
Parent 1: Full name  Parent 2: Full name

Child 4
Full name
Date of birth
Day  Month  Year
Relationship to you
Parent 1: Full name  Parent 2: Full name

If you need to include more than four children in your application, please write these details about each one on a separate sheet of paper, and bring them with this application form.
Definition of a relationship for benefit purposes

Whether people are single or a couple affects eligibility for certain income assistance and the rate at which we can pay that assistance.

When we work out your entitlement to income assistance, we’ll consider you to be in a relationship if you’re married, in a civil union, or in a de facto relationship, and have a degree of companionship.

By degree of companionship, we mean two people:

• are committed to each other emotionally for the foreseeable future, and
• are financially interdependent.

To give you a better idea of what we mean by this, think about whether your relationship includes some of the things below:

• you live together at the same address most of the time
• you share responsibilities, for example bringing up children (if any)
• you socialise and holiday together
• you share money, bank accounts or credit cards
• you share household bills
• you have a sexual relationship
• people think of you as a couple
• you give each other emotional support and companionship.

Do you understand our definition of a relationship?

☐ I understand the definition of a relationship for benefit purposes

Do you have a partner?

☐ No  ☐ Yes

Your partner needs to complete the Partner form on page 25

What is your partner’s full name?

What is your partner’s date of birth?

Day  Month  Year

What is your relationship status with your partner?

Tick one of the following boxes

☐ Married  ☐ In a civil union  ☐ In a relationship

ATTACHMENT FOR Q27:
Bring your marriage or civil union certificate for your current relationship.
Tell us about your work in the last 52 weeks

By ‘work’ we mean any employment you get paid for, or get other advantages for, such as free or subsidised board, payments in kind, or drawings from a business.

Are you working?

☐ No  ☑ Yes  Go to question 32

What type of work do you do?

☐ Full-time  ☐ Part-time  ☐ Casual

☐ Seasonal  ☐ Self-employed  ☐ Voluntary

Who are you working for?

Employer’s name

Employer’s contact details

Address

Phone number (  )

Email

How much are you paid each week?

<table>
<thead>
<tr>
<th>Type of payment (include goods or services)</th>
<th>Amount before tax</th>
<th>Amount after tax</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>2.</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>3.</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>4.</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>
Tell us about your income and assets

Tell us about income in the last 52 weeks?

ATTACHMENT FOR Q32:
Bring a copy of your business accounts.

INFORMATION FOR Q32:
In this application form, 'partner' means the person you're married to or in a civil union or relationship with, not a business partner.

Did you get income from any of the following sources in the last 52 weeks?

<table>
<thead>
<tr>
<th>Source of Income</th>
<th>No</th>
<th>Yes</th>
<th>Jointly with partner</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wages or salary</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Termination pay</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Redundancy pay</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accident compensation (eg ACC)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Income insurance (replacement/protection)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Farm or business income</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Payments from self-employment or contract work</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Interest from savings, investments, or bonds</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dividends from shares, unit trusts, or managed funds</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Income from rents</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Payments from boarders or flatmates</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Child Support payments (private arrangement or through Inland Revenue)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other income for a child</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Maintenance payments</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Payments from a former partner</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Student Allowance, scholarship, or Student Loan living cost payments</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Overseas pension, benefit or allowance payments</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other superannuation or retirement scheme income (government or private)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Income from an estate, if you’ve inherited money</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Income from trusts</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

ATTACHMENT FOR Q33:
You need to show us proof of income you’ve received in the last 52 weeks.

Did you answer ‘yes’ or ‘jointly with partner’ to any of the sources of income listed in question 32?

<table>
<thead>
<tr>
<th>No</th>
<th>Yes</th>
</tr>
</thead>
</table>

If yes, tell us the total before-tax amounts, for the last 52 weeks

<table>
<thead>
<tr>
<th>Where did the income come from?</th>
<th>You</th>
<th>Payment made to?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$</td>
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<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>
HOW TO ANSWER Q34:
Other types of payment include advantages such as free or subsidised goods and services (for example, free food, subsidised accommodation).

Did you get other types of payment apart from money in the last 52 weeks?

☐ No  ☐ Yes  If yes, tell us about the type of payment and its value

<table>
<thead>
<tr>
<th>Type of payment</th>
<th>Where did it come from?</th>
<th>Its value</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>$</td>
</tr>
<tr>
<td></td>
<td></td>
<td>$</td>
</tr>
<tr>
<td></td>
<td></td>
<td>$</td>
</tr>
</tbody>
</table>

How often do you expect the payment, such as weekly, fortnightly, monthly, one-off.
The types of income you need to include here are listed on page 12.

Do you expect to get income or other payments in the next 52 weeks?

☐ No  ☐ Yes  If, write the details below. Tell us the before-tax amounts

<table>
<thead>
<tr>
<th>Where will the payment come from?</th>
<th>Payment made to?</th>
<th>Jointly with partner</th>
<th>How often do you expect the payment?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>You</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
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<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Are you involved in a trust, or have you ever been involved in a trust?

‘Involved’ means one or more of the following:
• you’ve set up a trust, usually by making a gift of assets or property
• you’ve transferred assets to a trust
• you make decisions about managing a trust
• you benefit from a trust, for example, by receiving income such as trust distributions.

☐ No  ☐ Yes  If yes, please write the name of the trust

<table>
<thead>
<tr>
<th>Name of trust</th>
</tr>
</thead>
</table>
Tell us about your assets

**ATTACHMENT FOR Q37:**
You may be asked to provide proof of your assets and their value.

**How to answer Q39:**
Examples of property you don’t live in include, land, holiday home, bach/crib, investment property.

**ATTACHMENT FOR Q40:**
You may be asked to provide proof of these details.

### Do you or your partner have any of the following cash assets?

<table>
<thead>
<tr>
<th>Type of Asset</th>
<th>You</th>
<th>Your Partner</th>
<th>Jointly Owned</th>
</tr>
</thead>
<tbody>
<tr>
<td>Money in bank or other savings</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bonds, shares, debentures or stocks</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Money lent to other people or organisations</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other cash assets</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

If you answered ‘yes’ to any of the assets listed above, please write the details below.

### Do you or your partner have any of the following non-cash assets?

<table>
<thead>
<tr>
<th>Type of Asset</th>
<th>How much is it worth?</th>
<th>How much do you owe on it?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Property you don’t live in</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Boat, caravan or motorhome</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

If you answered ‘yes’ to any of the non-cash assets listed above, please write the details below.
Accommodation Supplement
The Accommodation Supplement helps with rent, board or home ownership costs.

Tell us if you want to apply
Do you want to apply for the Accommodation Supplement?
☐ No  Go to question 56  ☐ Yes

Tell us who you live with
Do you live alone?
☐ No  If no, please write below the names of the others you live with ☐ Yes
First name
Surname or family name
Relationship to you

Tell us about rental costs
Do you pay rent?
☐ No  Go to question 49  ☐ Yes

Do you pay rent to Kāinga Ora or an approved community housing provider?
☐ No
☐ Yes  Go to question 56  You won’t be able to get Accommodation Supplement

What is the total amount of rent paid each week for your home?
$

How much of this total amount do you pay for you and your family?
$

Do you pay water rates separately from your rent?
☐ No  ☐ Yes  If yes, tell us how much you pay

What is the name, address and telephone number of the person or organisation you pay rent to?

Go to question 56
Tell us about board costs

INFORMATION FOR Q49:
By board we mean the amount you pay for your accommodation where it includes food costs and may also include other costs like electricity.

HOW TO ANSWER Q49:
For example, food, electricity, telephone.

ATTACHMENT FOR Q50:
You may need to show proof of what you pay for board.

---

Do you pay board?

[ ] No  [ ] Yes  [ ] If yes, tell us what costs your board includes

What is the total amount of board you pay for you and your family?

$

What is the name, address and telephone number of the person or organisation you pay board to?

---

Tell us about home ownership costs

HOW TO ANSWER Q53:
Only include mortgages you used to buy or alter your home. Include both interest and principal. List any other mortgages such as a second mortgage or revolving mortgage. Don’t include contents insurance.

ATTACHMENT FOR Q53:
You’ll need to show proof of your home ownership costs.

ATTACHMENT FOR Q54:
Bring receipts for any repair and maintenance costs.

ATTACHMENT FOR Q55:
You’ll need to show proof of your rates rebate.

---

Do you own the home you live in?

[ ] No  [ ] Yes

What are your home ownership costs?

<table>
<thead>
<tr>
<th>Who do you pay?</th>
<th>How much do you pay?</th>
</tr>
</thead>
<tbody>
<tr>
<td>First mortgage</td>
<td>$</td>
</tr>
<tr>
<td>Other mortgage</td>
<td>$</td>
</tr>
<tr>
<td>House insurance</td>
<td>$</td>
</tr>
<tr>
<td>Mortgage insurance</td>
<td>$</td>
</tr>
<tr>
<td>Rates</td>
<td>$</td>
</tr>
<tr>
<td>Ground lease</td>
<td>$</td>
</tr>
<tr>
<td>Water rates</td>
<td>$</td>
</tr>
<tr>
<td>Body corporate fees</td>
<td>$</td>
</tr>
</tbody>
</table>

How often do you make the payment (such as weekly, monthly or yearly)?

Did you have to pay for repairs and maintenance to your home in the last 12 months?

[ ] No  [ ] Yes  [ ] Please write the total amount  $

Have you received a rates rebate in the last 52 weeks?

[ ] No  [ ] Yes  [ ] Amount $  [ ] Rating year 1 July 2020 to 30 June 2020
# Health and disability costs

This helps with extra costs if you or a family member has a health condition, injury or disability lasting more than six months. We call this payment a Disability Allowance. The allowance can help with extra costs directly related to the health condition, injury or disability.

## Tell us about the person you’re applying for

### Do you want to apply for the Disability Allowance?

- **No**  
  - [ ] No  
  - Go to question 61

- **Yes**  
  - [ ] Yes

If you ticked ‘yes’ to question 56, you’ll need your doctor, specialist or nurse practitioner to fill out the Disability Allowance medical certificate on page 19. You need to complete one Disability Allowance application for each person you’re applying for, so please ask us if you need more.

### Who in your family has health-related costs?

- [ ] You
- [ ] Your partner
- [ ] Your dependent child

If applying for your dependent child, tell us their names.

<table>
<thead>
<tr>
<th>Child's first name</th>
<th>Child's surname</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td></td>
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<td></td>
<td></td>
</tr>
</tbody>
</table>

## Tell us about any payments you get for these health needs

### Do you get payments from private medical insurance for any health-related needs?

- **No**  
  - [ ] No

- **Yes**  
  - [ ] Yes  
  - If yes, please write the details below

<table>
<thead>
<tr>
<th>What cost is covered</th>
<th>How much is paid</th>
<th>Name of person the payment is for</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$</td>
<td></td>
</tr>
</tbody>
</table>

### Is this health condition covered by ACC or War Disablement Pension?

- **No**  
  - [ ] No

- **Yes**  
  - [ ] Yes  
  - If ‘yes’, you may not be entitled to a Disability Allowance

## Describe your extra costs

### How to answer Q60:

Extra costs must be directly related to the health condition. Costs can include medical and prescription costs, medical alarms, lawn mowing, extra power or gas, transport and special equipment.

### Attachment for Q60:

You’ll need to show proof of these costs.

### What extra health-related costs do you have?

<table>
<thead>
<tr>
<th>Type of cost</th>
<th>Cost</th>
<th>How often? (For example weekly, monthly, yearly)</th>
<th>Name of person costs relate to</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>$</td>
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<td>$</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>$</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
The Disability Allowance is available for reimbursement of additional costs arising from a disability where the following criteria are met:

1. The person has a disability which is likely to continue for at least six months; and
2. The disability has resulted in a reduction of the person’s independent function to the extent that:
   - the person requires ongoing support to undertake the normal functions of life, or
   - the person requires ongoing supervision or treatment by a health practitioner.

For the purposes of qualifying for Disability Allowance, a disability means:
- physical disability or impairment
- physical illness
- psychiatric illness
- intellectual or psychological disability or impairment
- any other loss or abnormality of psychological, physiological, or anatomical structure or function (including sensory impairment)
- reliance on a guide dog, wheelchair, or other remedial means
- the presence in the body of organisms capable of causing illness.

The information you provide below is covered by our Privacy Statement which lets clients know we may contact health providers to check the health-related information they give us. For more information go to workandincome.govt.nz and search Disability Allowance.

Client details

Client number

Client’s name

First names

Surname

Disability details

Does the person have a disability that meets the Disability Allowance criteria?

Yes  If yes, provide the details below  No

Go to Health Practitioner Verification

What is the nature of the person’s disability?

Psychological or psychiatric conditions

- Stress (160)
- Depression (161)
- Bipolar disorder (162)
- Schizophrenia (163)
- Other psychological/psychiatric (165)

Immune system disorders

- HIV / Aids (140)
- Other immune system disorders (141)

Metabolic and endocrine disorders

- Diabetes (150)
- Other metabolic or endocrine disorders (151)

Substance abuse

- Alcohol (170)
- Drug (171)
- Other substance abuse (172)

Sensory disorders

- Blindness (180)
- Other visual / eye (181)
- Hearing / ear (182)
- Other sensory disorders (183)
### Accident
- Burns (190)
- Fractures, dislocations, soft tissue injury (191)
- Poisoning, toxic effects (192)
- Internal injuries (193)
- Injury to the nervous system (194)
- Back pain / injury (195)
- Overuse injury [RSI] (196)
- Complications of medical or surgical care (197)
- Other injury (198)

### Other disorders
- Congenital conditions (103)
- Intellectual disability (164)
- Cancer (104)
- Infectious / parasitic diseases (105)
- Musculo-skeletal system disorder (106)
- Respiratory disorders (107)
- Genito-urinary disorders (108)
- Blood and blood forming organs (109)
- Skin disorders (110)
- Digestive system disorder (111)

### Please indicate the expected duration of the disability:
- Less than 6 months **There may be no entitlement to Disability Allowance**
- 6 to 12 months
- 1 to 2 years
- 2 to 3 years
- Permanent (never reassess)

### Verification of doctor, specialist or nurse practitioner visits

<table>
<thead>
<tr>
<th>Type of consultation</th>
<th>Cost</th>
<th>How often (eg daily, weekly, monthly)</th>
<th>Health practitioner’s initials</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>$</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>$</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Items, services, treatments, pharmaceuticals

<table>
<thead>
<tr>
<th>Item / service / treatment / pharmaceutical</th>
<th>Health practitioner’s initials</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Health practitioner’s verification

<table>
<thead>
<tr>
<th>HPI number</th>
<th>Health practitioner’s full name</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Practice name and address</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Telephone number</th>
<th>Day</th>
<th>Month</th>
<th>Year</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Health practitioner’s signature</th>
<th>Day</th>
<th>Month</th>
<th>Year</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
**Temporary Additional Support**

Temporary Additional Support helps with essential costs for a short time when you’ve tried everything you can think of, and still can’t pay for them.

### Tell us if you want to apply

Do you want to apply for Temporary Additional Support?

- [ ] No  [Go to page 25]
- [ ] Yes

### Tell us about any Working for Families tax credits you get

Do you or your partner get any Working for Families tax credits from Inland Revenue?

- [ ] No  [Yes]  **If yes, tick the box for the type of tax credits you get**
  - No tax credit
  - Family tax credit
  - Minimum family tax credit
  - In-work tax credit
  - Best Start tax credit

**If yes, please write the details of any tax credits below**

<table>
<thead>
<tr>
<th>Type of tax credit</th>
<th>You</th>
<th>Your partner</th>
<th>How often? (For example, weekly, fortnightly)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
</tbody>
</table>

### Tell us what essential work-related costs you need to pay to keep working

Are you or your partner working?

- [ ] No  [Go to question 65]
- [ ] Yes

**INFORMATION FOR Q64:**
These are the only work-related essential costs that we may be able to help you with.

**ATTACHMENT FOR Q64:**
You’ll need to show proof of these costs.

Do you or your partner have any essential costs that you have to pay to keep working?

- [ ] No  [Yes]  **If yes, please write the details below**

<table>
<thead>
<tr>
<th>Type of cost</th>
<th>How much?</th>
<th>How often? (For example, weekly, fortnightly)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Running costs for a vehicle you use to get to and from work</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Repayment costs for a vehicle you use to get to and from work</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Public transport to and from work</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Telephone, if it is a condition of your work</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Childcare</td>
<td>$</td>
<td></td>
</tr>
</tbody>
</table>
Tell us how much it costs you for the place where you and your family live

**INFORMATION FOR Q66:**
By rent we mean the amount you pay for your accommodation only and doesn’t include other costs such as food or electricity.

**ATTACHMENT FOR Q68:**
You’ll need to show proof of what you pay for rent.

**ATTACHMENT FOR Q70:**
You’ll need to show proof of what you pay for water rates.

**HOW TO ANSWER Q72:**
For example food, electricity, telephone.

**INFORMATION FOR Q72:**
By board we mean the amount you pay for your accommodation where it includes food costs and may also include other costs like electricity.

**ATTACHMENT FOR Q73:**
You’ll need to show proof of what you pay for board.

---

Are you receiving, or are you applying for, an Accommodation Supplement?
- No
- Yes [Go to question 79]

Do you pay rent?
- No [Go to question 72]
- Yes

Do you pay rent to Kāinga Ora or an approved community housing provider?
- No
- Yes

What is the total amount of rent paid each week for your home?

$ __________

How much of this total amount do you pay for you and your family?

$ __________

Do you pay water rates separately from your rent?
- No
- Yes [If yes, tell us how much you pay]

$ __________

How often?

What is the name, address and telephone number of the person or organisation you pay rent to?

[Go to question 79]

Do you pay board?
- No [Go to question 75]
- Yes [If yes, tell us what costs your board includes]

What is the total amount of board you pay for you and your family?

$ __________

What is the name, address and telephone number of the person or organisation you pay board to?

[Go to question 79]

Do you own the home you live in?
- No [Go to question 79]
- Yes
What are your home ownership costs?

<table>
<thead>
<tr>
<th>Who do you pay?</th>
<th>How much do you pay?</th>
<th>How often do you make the payment (such as weekly, monthly or yearly)?</th>
</tr>
</thead>
<tbody>
<tr>
<td>First mortgage</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Other mortgage</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>House insurance</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Mortgage insurance</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Rates</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Ground lease</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Water rates</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Body corporate fees</td>
<td>$</td>
<td></td>
</tr>
</tbody>
</table>

Did you have to pay for repairs and maintenance to your home in the last 12 months?

- No
- Yes  → If yes, please write the total amount $ __________

Have you received a rates rebate in the last 52 weeks?

- No
- Yes

- Amount $ __________
- Rating year 1 July 20 __________ to 30 June 20 __________

Do you or your family have any regular essential costs?

- No
- Yes  → If yes, please provide the details below

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
<th>How often (for example, weekly, fortnightly)?</th>
<th>Start or purchase date</th>
<th>End date</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tr>
</tbody>
</table>

If you don’t apply for the Disability Allowance on page 17 and your costs are health-related, please tell us.

Do you need a telephone for safety or security reasons, or because of special family circumstances?

- No
- Yes  → If yes, please write the details below

- How much do you pay $ __________
- How often? (weekly, fortnightly, monthly) __________
If you pay child support and the monthly amount you have to pay is a 'formula assessment' set by Inland Revenue, the child support can be included when we work out your Temporary Additional Support. You don’t have to provide this information but, if you don’t, you may not receive the full amount of Temporary Additional Support you’re eligible for. We can’t include other types of child support.

**Do you or your partner have child support costs?**

- No, I/we don’t have child support costs, or don’t want to include them.  
  
- Yes, I/we have child support costs.  
  
**Is the amount you or your partner have to pay a formula assessment set by Inland Revenue?**

- No  
  
- Yes

**Please tell us the amount you or your partner have to pay.**

<table>
<thead>
<tr>
<th>Who has to pay?</th>
<th>Amount you have to pay each month</th>
<th>Date you have to pay this amount from</th>
</tr>
</thead>
<tbody>
<tr>
<td>Me</td>
<td>$</td>
<td>/ /</td>
</tr>
<tr>
<td>My partner</td>
<td>$</td>
<td>/ /</td>
</tr>
</tbody>
</table>

**Please tell us how you’d like to provide proof of the child support you have to pay.**

We’ll need proof of how much you have to pay. There are two ways to do this:

- Inland Revenue can share the information with us.
  
  If you agree, Inland Revenue can tell us about your monthly child support costs. They’ll share your name, date of birth, IRD number as well as your current and expected child support costs. We’ll use this information to process the application for Temporary Additional Support.
  
  You will still need to let us know if your child support costs change while you’re getting Temporary Additional Support. We’ll work with you to make sure you’re getting paid the right amount and resolve any under or over payments.
  
  They’ll also tell us if they’re managing other types of child support for you, even if it can’t be included in your application. We’ll only use this information to help answer questions you might have.
  
  We’ll ask for your consent each time you re-apply for Temporary Additional Support.

- You can provide your ‘child support to pay’ letter from Inland Revenue.
  
  You will still need to let us know if the amount of child support you have to pay changes while you’re getting Temporary Additional Support.

- I agree that Inland Revenue can share my child support costs if requested by the Ministry of Social Development.
  
- My partner agrees that Inland Revenue can share their child support costs if requested by the Ministry of Social Development.
  
- I do not agree to my information being shared, and will provide the ‘Child Support to Pay’ letter from Inland Revenue.

**Tell us what you’ve done to try to pay your essential costs**

What steps have you and your partner taken to get other help, reduce costs, or increase income?
This form should be completed by the partner of the person applying for Extra Help. If you don’t have a partner please go to page 32.

In this form, ‘you’, ‘your’, and ‘yourself’ means the partner of the person applying for Extra Help.

Tell us about yourself

If you’ve received a benefit or extra financial help from us before, write your client number here if you know it. This number can be found on your Community Services Card if you have one.

**Client number**

---

**Tell us the names you’ve been known by**

1. **What is your full name?**
   - [ ] Mr
   - [ ] Mrs
   - [ ] Ms
   - [ ] Miss
   - [ ] Other

   **First and middle names**

   **Surname or family name**

2. **Is the name on your birth certificate the same as above?**
   - [ ] No
   - [ ] Yes

   **If no, tell us the name that is on your birth certificate**

   **First and middle names**

   **Surname or family name**

3. **Have you ever been known by any other name?**
   - [ ] No
   - [ ] Yes

   **If yes, write them all out below**

   1. 
   2. 

4. **What name would you like us to call you?**
   - [ ] The name I wrote in Question 1
   - [ ] The name I wrote in Question 2
   - [ ] Other

   **If other, write the full name**
### Tell us more about you

#### What date were you born?

Day | Month | Year
--- | --- | ---

#### Are you:

- [ ] Male
- [ ] Female
- [ ] Gender diverse

#### What is your Inland Revenue tax number?


#### What bank account would you want your payments to be paid into?

The account is in the name of:

The account number is:

Bank | Branch | Account number | Suffix
--- | --- | --- | ---

### Tell us how we can contact you

#### Where do you live?

Flat/House number | Street name
--- | ---

Suburb

Town/City

#### Is your mailing address different from where you live?

- [ ] No
- [ ] Yes

**If yes, tell us your mailing address**

#### How else can we contact you?

<table>
<thead>
<tr>
<th>Name</th>
<th>( )</th>
</tr>
</thead>
<tbody>
<tr>
<td>Home phone</td>
<td>( )</td>
</tr>
<tr>
<td>Mobile phone</td>
<td>( )</td>
</tr>
<tr>
<td>Other phone</td>
<td>( )</td>
</tr>
</tbody>
</table>

#### Do you agree to get emails from us?

- [ ] No
- [ ] Yes

**If yes, tell us your email address**

- [ ] I don’t have an email address
Tell us your ethnicity

Information for Q13:
We collect this information for statistics we use in research and future development work.

Tick the group(s) you most identify with.

- Māori
- Which tribe(s) or iwi?
- New Zealand European
- Niuean
- Samoan
- Indian
- Other European
- Tokelauan
- Tongan
- Chinese
- Cook Island Māori
- Other
- If other, write below
- Don’t want to answer

Tell us about your residence status

How to answer Q14:
This means you consider New Zealand your home, you’re a legal resident, you usually live here and you intend to stay.

Do you usually live in New Zealand?

- No
- Yes

What best describes your residence status in New Zealand? Tick only one box.

- New Zealand citizen by birth
  - Go to question 18
  - Date citizenship granted
    - Day
    - Month
    - Year
  - Go to question 16
- Granted New Zealand citizenship
  - Date citizenship granted
    - Day
    - Month
    - Year
- Granted permanent residency
  - Date permanent residence granted
    - Go to question 16
- Other
  - If other, what is your residence status?
    - Go to question 16
- Other
  - If other, what is your residence status?

When did you arrive in New Zealand?

Day
Month
Year

What country were you born in?


Tell us if you’ve lived or worked overseas

### INFORMATION FOR Q18:
Periods of overseas residence may:
- affect entitlement to some benefits
- mean you’re eligible for an overseas benefit or pension.
For more information, phone 0800 777 227.

### HOW TO ANSWER Q18:
Your reason for being in a country may be that you were there for a working holiday, you were living there, you were born there.

### ATTACHMENT FOR Q20:
You’ll need to show us proof of these payments, such as a pension certificate.

---

<table>
<thead>
<tr>
<th>Name of country</th>
<th>Date you entered this country</th>
<th>Date you left this country</th>
<th>Reason for being in this country</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tbody>
</table>

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### 19
Do you receive or qualify for a social security benefit, pension or allowance from overseas?

### ATTACHMENT FOR Q20:
If you ticked ‘yes’ for question 19, please give details of the payments you get.

### ATTACHMENT FOR Q20:
If you ticked ‘yes’ for question 19, please give details of the payments you get.

---

<table>
<thead>
<tr>
<th>What country does the payment come from?</th>
<th>Payment 1</th>
<th>Payment 2</th>
</tr>
</thead>
<tbody>
<tr>
<td>How much do you get each time the payment is made (in overseas currency)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Is this amount before or after tax?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>How often do you get the payment (for example, weekly, fortnightly, monthly)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>What is the name of your pension, allowance or benefit?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>What is the payment reference number?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Tell us about your work in the last 52 weeks

By ‘work’ we mean any employment for which you get paid or get other advantages for, such as free or subsidised board, payments in kind, or drawings from a business.

Tell us about your current work

Are you working?

☐ No  ☐ Yes

Go to question 25

What type of work do you do?

☐ Full-time  ☐ Part-time  ☐ Casual

☐ Seasonal  ☐ Self-employed  ☐ Voluntary

Who are you working for?

Employer’s name

Employer’s contact details

Address

Phone number (   )

Email

How much are you paid each week?

<table>
<thead>
<tr>
<th>Type of payment (include goods or services)</th>
<th>Amount before tax</th>
<th>Amount after tax</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>$</td>
<td>$</td>
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<td>2.</td>
<td>$</td>
<td>$</td>
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<tr>
<td>3.</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>4.</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>
Tell us about your income

Did you get income from any of the following sources in the last 52 weeks?

- Wages or salary
- Termination pay
- Redundancy pay
- Accident compensation (eg ACC)
- Income insurance (replacement/protection)
- Farm or business income
- Payments from self-employment or contract work
- Interest from savings, investments, or bonds
- Dividends from shares, unit trusts, or managed funds
- Income from rents
- Payments from boarders or flatmates
- Child Support payments (private arrangement or through Inland Revenue)
- Other income for a child
- Maintenance payments
- Payments from a former partner
- Student Allowance, scholarship, or Student Loan living cost payments
- Overseas pension, benefit or allowance payments
- Other superannuation or retirement scheme income (government or private)
- Income from an estate, if you’ve inherited money
- Income from trusts
- Other

ATTACHMENT FOR Q25:
Bring a copy of your business accounts.

INFORMATION FOR Q25:
In this application form, ‘partner’ means the person you’re married to or in a civil union or relationship with, not a business partner.

ATTACHMENT FOR Q26:
You need to show us proof of income you’ve received in the last 52 weeks.

Did you answer ‘yes’ or ‘jointly with partner’ to any of the sources of income listed in question 25?

- No
- Yes

If yes, tell us the total before-tax amounts, for the last 52 weeks

<table>
<thead>
<tr>
<th>Where did the income come from?</th>
<th>You</th>
<th>Payment made to?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$</td>
<td>$</td>
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</tbody>
</table>
How to Answer Q27:
Other types of payment include advantages such as free or subsidised goods and services (for example, free food, subsidised accommodation).

Did you get other types of payment apart from money in the last 52 weeks?

[ ] No  [ ] Yes  [ ] If yes, tell us about the type of payment and its value

<table>
<thead>
<tr>
<th>Type of payment</th>
<th>Where did it come from?</th>
<th>Its value</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>$</td>
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</tbody>
</table>

How to Answer Q28:
How often do you expect the payment, such as weekly, fortnightly, monthly, one-off.
The types of income you need to include here are listed on page 30.

Do you expect to get income or other payments in the next 52 weeks?

[ ] No  [ ] Yes  [ ] If, write the details below. Tell us the before-tax amounts

<table>
<thead>
<tr>
<th>Where will the payment come from?</th>
<th>Payment made to?</th>
<th>How often do you expect the payment?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>You</td>
<td>Jointly with partner</td>
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<td>$</td>
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</tbody>
</table>

Are you involved in a trust, or have you ever been involved in a trust?

‘Involved’ means one or more of the following:
• you’ve set up a trust, usually by making a gift of assets or property
• you’ve transferred assets to a trust
• you make decisions about managing a trust
• you benefit from a trust, for example, by receiving income such as trust distributions.

[ ] No  [ ] Yes  [ ] If yes, please write the name of the trust

Name of trust
Collecting your information

We collect your personal information, so we can provide income support, NZ Super or Veteran’s Pension, Student Allowance, or Loans and connect you with employment, education and housing services. We do this under various Acts, which are all listed on our website at workandincome.govt.nz/privacy

- To help us do this, we collect information about your identity, your relevant history, and your eligibility for our services.
- We get this information directly from you, and we sometimes collect information about you from others, including other government agencies.
- You can choose not to give us your personal information, but we might not be able to help you if you don’t.

Using your information

We use the information you give us to make decisions about the best way to help you.

- These decisions may be about:
  - whether you’re eligible for our services
  - running our operations and ensuring our services are effective
  - the services we’ll provide in the future.

Sharing your information

Sometimes, we need to share your information outside our Ministry to reach our goal of helping New Zealanders to be safe, strong, and independent.

- To do this, we may share your information with:
  - prospective employers to help you find work
  - contracted service providers that help us to help you
  - health providers if we need your medical information to assess your eligibility
  - other government agencies when we have an agreement with them
  - some other governments if you may be eligible to get or are getting an overseas pension.
- We also share personal information when the law says we have to.

Respecting you and your information

We make sure we follow the Privacy Act to do what’s right when we use your information.

- We treat you and your information with respect, by acting responsibly and being ethical.
- We make sure any technology we use meets strict security standards so it keeps your information safe.

Get in touch if you have a question

You have a right to ask to see your personal information, and to ask for it to be corrected if it’s wrong.

- If you have a question or a complaint, please get in touch.
- You can find full details about what we do with personal information in our privacy notice at: workandincome.govt.nz/privacy
Let us know when things change

You need to let us know about changes that might affect the amount you’re paid, like:

- starting, stopping or changing jobs
- starting or finishing part-time or full-time study
- changes to your pay or other income, including getting an overseas pension
- starting to run a business (for yourself or someone else).

Changes to information about you or your family, like:

- name, address, contact details or bank account number
- starting or ending a relationship, marriage, or civil union
- a partner passes away
- the number of children in your care, including having another baby.

We also need to know if you:

- are travelling overseas
- go into or come out of hospital
- are being held in custody or on remand.

Your rights

If you don’t think we have things right or there’s something you don’t understand:

- call us – we can usually fix it over the phone
- you have the right to ask us to review the decision. Find out how at msd.govt.nz/reviews

Signature

- I’ve answered all the questions that apply to me and my situation
- I understand the changes I need to let you know about
- The information I’ve given you is true and complete
- If I have given consent on page 24, MSD and Inland Revenue can share information about the child support I have to pay.
- I understand what you do with my personal information and how you protect my privacy.

Applicant’s name (print)  Applicant’s signature  Day  Month  Year

Applicant’s partner’s name (print)  Applicant’s partner’s signature  Day  Month  Year
Let us know when things change

You need to let us know about changes that might affect the amount you’re paid, like:

• starting, stopping or changing jobs
• starting or finishing part-time or full-time study
• changes to your pay or other income, including getting an overseas pension
• starting to run a business (for yourself or someone else).

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Applicant’s name (print)  Applicant’s signature  Day  Month  Year

Applicant’s partner’s name (print)  Applicant’s partner’s signature  Day  Month  Year